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SPECIAL NEEDS TRUST
LIST OF PERMISSIBLE DISTRIBUTIONS

The Trustee(s) of a Special Needs Trust may utilize any of the foregoing listing for expenditures from the Trust. The following list of non-support items is provided for purposes of description and shall not limit the Trustee(s) in making other distributions for other items of amenities that the trustee may believe are in the best interest of the beneficiary. Those items may include, but are not limited to:

1. Automobile/Van
2. Accounting services
3. Acupuncture / Acupressure
4. Alterations or mending to clothing – shoe repairs
5. Appliances (TV, VCR, stereo, microwave, stove, refrigerator, washer/dryer and maintenance/repairs)
6. Assistive Technology and Assessments
7. Bottled Water or water service
8. Bus pass/public transportation costs
9. Camera, film, recorder and tapes, development of film, photo albums, scrapbook supplies, web cite or blog services
10. Carpet cleaning
11. Clothing and shoes
12. Clubs and club dues (record clubs, book clubs, health clubs, service clubs, zoo, Advocacy Groups, museums, wine clubs)
13. Computer hardware, software, program, maintenance/service
 - a. Internet service
 - b. Assistive technology
14. Conferences and travel related to same
15. Courses or classes (academic or recreational) including supplies
16. Craft and supplies

17. Curtains, blinds, drapes and the like
18. Dental work not covered by Medicaid, including anesthesia.
19. Down payment on home or security deposit on apartment.
20. Dry cleaning and/or laundry services and/or supplies
21. Elective surgery
22. Fitness equipment, personal trainers, bike and maintenance including a helmet
23. Funeral expenses
24. Furniture, home furnishings and insurance
25. Gasoline and/or Maintenance for automobile
26. Haircuts / Salon services
27. Hippo therapy, horseback riding lessons, equipment and the like
28. Holiday Decorations, parties, dinner dances, holiday cards and postage
29. Home alarm and/or monitoring/response system
30. Home improvements, repairs and maintenance (not covered by Medicaid), including tools to perform home improvements, repairs and maintenance by homeowner, paint, wallpaper, contracts for same
31. Home Purchase (to the extent not covered by benefits)
32. House cleaning / maid services/lawn services/snow removal
33. Independent Care Managers/Case Managers
34. Insurance (automobile, home and/or possessions)
35. Insurance Co-Payments not covered by any other source
36. Legal Fees/Advocacy
37. Linens, towels, bedding and other household furnishings
38. Massage, facials and other similar services/treatments
39. Musical instruments (including lessons and music)
40. Non-food grocery items (laundry soap, bleach, fabric softener, deodorant, dish soap, hand and body soap, personal hygiene products, paper towels, napkins, kleenex, toilet paper, any household cleaning products, allergy medications, asthma supplies)
41. Over the counter medications (including vitamins and herbs, etc.)
42. Personal Assistance Services not covered by Medicaid or any other source
43. Pets and pet's supplies, veterinary services

44. Physical therapy and equipment not covered by any other source
45. Physician specialists if not covered by Medicaid or any other source
46. Private counseling if not covered by Medicaid or any other source
47. Repair services (appliance, automobile, bicycle, household, fitness equipment)
48. School supplies
49. Snow removal/Landscaping/Lawn Service
50. Sporting goods/equipment/uniforms/team pictures/travel to games/tournaments
51. Stationary, stamps, cards, etc.
52. Storage Units
53. Taxi cab
54. Telephone service and equipment, including cell phone, pager, etc.
55. Any therapy (physical, occupational, speech) not covered by Medicaid – or any other source
56. Tickets to concerts or sporting events (for beneficiary and an accompanying companion, travel)
57. Transportation (automobile, motorcycle, bicycle, moped, gas, bus passes and helmets)
58. Utility bills (direct TV, cable TV, electric, heating as long as not basic needs)
59. Vacation (including paying for personal assistance to accompany the beneficiary)

Examples of Trust Distributions which will Reduce SSI Benefit

1. Basic shelter related expenses
2. Food
3. Cash for any purpose (including for gambling)

Examples of Impermissible Trust Distributions

1. Paying for a service already paid for by another source
2. Distribution not in the best interest of the beneficiary (made primarily for the benefit of another person)