

***Patricia E. Kefalas Dudek***  
***Patricia E. Kefalas Dudek & Associates***

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**EXCEPTION A TRUST RETAINER AGREEMENT**

Client Name: \_\_\_\_\_

Client Address: \_\_\_\_\_

\_\_\_\_\_

Client Home Number: \_\_\_\_\_ Client Work Number: \_\_\_\_\_

The undersigned, \_\_\_\_\_, retains Patricia E. Kefalas Dudek of Patricia E. Kefalas Dudek & Associates to Petition the appropriate Probate Court to do the following:

- \_\_\_\_\_ Establish an Exception A Special Needs Trust
- \_\_\_\_\_ Appoint a Trustee/Co-Trustee of this Trust
- \_\_\_\_\_ Approve Attorneys Fees
- \_\_\_\_\_ Transfer Funds to the Trust
- \_\_\_\_\_ Grant a Protective Order to Settle Claim
- \_\_\_\_\_ Other

Patricia E. Kefalas Dudek of Patricia E. Kefalas Dudek & Associates shall be paid a total amount of Two Thousand Five Hundred Dollars (\$2,500.00) for the Trust. For all other work done, the attorneys shall be paid at the rate of Three Hundred Dollars(\$300.00) per hour. Work performed by the secretaries, law clerks and paralegals of the firm shall be charged at One Hundred Dollars (\$100.00) an hour. These hourly rates may increase during a lengthy representation and you will be charged accordingly.

We will send monthly statements to you detailing the services provided. In addition to the fees, our firm will advance costs as may be needed on your behalf. Typical costs include such items as filing fees for petitions and delivery to the Court, express mail charges and any out of pocket costs. In lieu of separate entries for copying charges, postage, long distance telephone calls and

